

THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014

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**CPUK FINANCE LIMITED ANNOUNCES THE RESULTS OF IT CONSENT SOLICITATION IN RESPECT OF ITS**

**£480,000,000 4.250% CLASS B3 FIXED RATE SECURED NOTES DUE 2047**  
**£250,000,000 4.875% CLASS B4 FIXED RATE SECURED NOTES DUE 2047**

29 July 2020 – On 17 July 2020, CPUK Finance Limited (the “**Issuer**”) announced a consent solicitation (the “**Consent Solicitation**”) in respect of its £480,000,000 4.250% Class B3 Fixed Rate Secured Notes due 2047 (the “**Class B3 Notes**”) and £250,000,000 4.875% Class B4 Fixed Rate Secured Notes due 2047 (the “**Class B4 Notes**”, and together with the Class B3 Notes, the “**Notes**”) to consent to certain amendments to the provisions of the Class B Issuer/Borrower Loan Agreement for approval by Resolution by the holders of the Notes (the “**Class B Noteholders**”).

Capitalised terms used in this announcement and not defined herein have the meanings given to such terms in the solicitation memorandum dated 17 July 2020 (the “**Solicitation Memorandum**”).

**Results of Consent Solicitation**

The Issuer hereby announces that the Resolution proposed in the Class B Voting Notice was passed by the requisite majority of the holders of the Notes. The Deed of Amendment implementing the amendments has been executed by the relevant parties thereto and the Consent Conditions have been satisfied.

Payment of any Early Instruction Fee by the Issuer to eligible Class B Noteholders is expected to be on or around 5 August 2020.

In response to the approval of the Resolution, Martin Dalby, CEO of Center Parcs Group, said:

*“We would like to thank our Class B creditors for their ongoing support of the business during these uncertain times. This proposal mitigates against the consequences of the continued presence of the COVID-19 pandemic and allows us to focus on operating the holiday villages now they have re-opened.”*

**FURTHER INFORMATION**

Further details on the Consent Solicitation can be obtained from:

**The Solicitation Agent:**

Barclays Bank plc  
5 The North Colonnade  
Canary Wharf

London E14 4BB  
Attention: Liability Management Group  
Telephone: +44 20 3134 8515  
Email: eu.lm@barclays.com

or

**The Information and Tabulation Agent:**

Lucid Issuer Services Limited  
Tankerton Works  
12 Argyle Walk  
London WC1H 8HA  
United Kingdom

Consent Offer Website: [www.lucid-is.com/centerparcs](http://www.lucid-is.com/centerparcs)  
Telephone: +44 207 704 0880  
Attention: Arlind Bytyqi  
Email: [centerparcs@lucid-is.com](mailto:centerparcs@lucid-is.com)

**DISCLAIMERS**

*All requests for information in relation to voting procedures should be directed to the Information and Tabulation Agent.*

*This release must be read in conjunction with the Solicitation Memorandum. This release and the Solicitation Memorandum contain important information which should be read carefully before any decision is made in relation to the Consent Solicitation. This release does not describe all the material terms of the Consent Solicitation and no decision should be made by any Class B Noteholder on the basis of this release. The complete terms and conditions of the Consent Solicitation are as described in the Solicitation Memorandum.*

*If a Class B Noteholder is in any doubt as to the action they should take, they are recommended to seek their own financial advice, including in respect of any tax consequences, immediately from their stockbroker, bank manager, solicitor, accountant or other independent financial adviser. Any person whose Notes are held on its behalf by a broker, dealer, bank, custodian trust company or other nominee must contact such entity if they wish to participate in the Consent Solicitation.*

*The distribution of the Solicitation Memorandum and this release in certain jurisdictions may be restricted by law. Persons into whose possession the Consent Solicitation Memorandum comes are required by the Issuer, the Solicitation Agent, the Tabulation Agent, the Issuer Security Trustee, the Borrower Security Trustee and the Class B Note Trustee to inform themselves about, and to observe, any such restrictions.*

*The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States. This communication is not a public offering of securities for sale in the United States.*