

THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014

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### **CPUK FINANCE LIMITED**

**£440,000,000 7.239% CLASS A2 FIXED RATE SECURED NOTES DUE 2042**

**£340,000,000 3.588% CLASS A4 FIXED RATE SECURED NOTES DUE 2042**

**£379,500,000 3.690% CLASS A5 FIXED RATE SECURED NOTES DUE 2047**

*7 August 2020* – On 17 July 2020, CPUK Finance Limited (the “**Issuer**”) announced a consent solicitation (the “**Consent Solicitation**”) in respect of its £440,000,000 7.239% Class A2 Fixed Rate Secured Notes due 2042 (the “**Class A2 Notes**”), £340,000,000 3.588% Class A4 Fixed Rate Secured Notes due 2042 (the “**Class A4 Notes**”), and £379,500,000 3.690% Class A5 Fixed Rate Secured Notes due 2047 (the “**Class A5 Notes**” and together with the Class A2 Notes and the Class A4 Notes, the “**Notes**”) to consent to certain waivers and amendments to the provisions of the Class A Issuer/Borrower Loan Agreement and the Intercreditor Agreement for approval by Ordinary Resolution and Extraordinary Resolution by the holders of the Notes (the “**Class A Noteholders**”).

Capitalised terms used in this announcement and not defined herein have the meanings given to such terms in the solicitation memorandum dated 17 July 2020 (the “**Solicitation Memorandum**”).

The Issuer hereby announces that although the Early Instruction Deadline stated in the Solicitation Memorandum passed on 30 July 2020, the Issuer has been made aware that certain Noteholders have encountered difficulties in meeting this timeframe as a consequence of the disruption to staffing levels and logistics with their relevant custodians or nominees caused by the COVID-19 pandemic.

Accordingly, the Issuer has decided to amend the Early Instruction Deadline, being the latest time and date for receipt of Electronic Voting Instructions through the Clearing Systems to be received by the Information and Tabulation Agent for Noteholders to be eligible for payment of the Early Instruction Fee, from 4.00 p.m. (London time) on 30 July 2020 to 4.00 p.m. (London time) on 7 August 2020, to align with the Expiration Time. All references to the Early Instruction Deadline in the Solicitation Memorandum and in the Class A Voting Notice shall be deemed to refer to such deadline as so amended. All other terms of the Consent Solicitation and the other timings and deadlines remain the same as described in the Solicitation Memorandum and are not affected by this amendment.

### **FURTHER INFORMATION**

Further details on the Consent Solicitation can be obtained from:

**The Solicitation Agent:**

Barclays Bank plc  
5 The North Colonnade  
Canary Wharf

London E14 4BB  
Attention: Liability Management Group  
Telephone: +44 20 3134 8515  
Email: eu.lm@barclays.com

or

**The Information and Tabulation Agent:**

Lucid Issuer Services Limited  
Tankerton Works  
12 Argyle Walk  
London WC1H 8HA  
United Kingdom

Consent Offer Website: [www.lucid-is.com/centerparcs](http://www.lucid-is.com/centerparcs)  
Telephone: +44 207 704 0880  
Attention: Arlind Bytyqi  
Email: [centerparcs@lucid-is.com](mailto:centerparcs@lucid-is.com)

**DISCLAIMERS**

*All requests for information in relation to voting procedures should be directed to the Information and Tabulation Agent.*

*This release must be read in conjunction with the Solicitation Memorandum. This release and the Solicitation Memorandum contain important information which should be read carefully before any decision is made in relation to the Consent Solicitation. This release does not describe all the material terms of the Consent Solicitation and no decision should be made by any Class A Noteholder on the basis of this release. The complete terms and conditions of the Consent Solicitation are as described in the Solicitation Memorandum (as amended by way of this release).*

*If a Class A Noteholder is in any doubt as to the action they should take, they are recommended to seek their own financial advice, including in respect of any tax consequences, immediately from their stockbroker, bank manager, solicitor, accountant or other independent financial adviser. Any person whose Notes are held on its behalf by a broker, dealer, bank, custodian trust company or other nominee must contact such entity if they wish to participate in the Consent Solicitation.*

*The distribution of the Solicitation Memorandum and this release in certain jurisdictions may be restricted by law. Persons into whose possession the Consent Solicitation Memorandum comes are required by the Issuer, the Solicitation Agent, the Tabulation Agent, the Issuer Security Trustee, the Borrower Security Trustee and the Class A Note Trustee to inform themselves about, and to observe, any such restrictions.*

*The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States. This communication is not a public offering of securities for sale in the United States.*